



INSPIRE PARTNERSHIP MULTI ACADEMY TRUST

SCHEME OF DELEGATION

The Board of Trustees has overall legal responsibility for the operation of Inspire Partnership Multi Academy Trust (the Trust) and the academies within it. It is legally responsible and accountable to the DfE and has to operate and comply with the provisions set out in its constitutional documents and all relevant legislation including the Articles of Association of the Trust, the Master Funding Agreement and the Academies Handbook.

In accordance with the terms of its Articles of Association, the Trust's powers are exercised by its Trustees with the CEO having executive authority for day-to-day operations. In accordance with the terms of its constitutional documents and, where applicable, determinations made by the Trustees, this Scheme of Delegation sets out in detail those powers which are reserved to the Trustees (the Board) and the responsibilities delegated to Executive Officers, Head Teachers and Local Governing Body (LGB).

This document works in conjunction with the Financial Scheme of Delegation and the Policy Approval Schedule.

Inspire Partnership Multi Academy Trust Scheme of Delegation

KEY: A – Approve J – Joint Approval R – Recommend D - Develop I – Implement M – Monitor S – Strategic Monitoring		MEMBERS	TRUST BOARD	FIN, RESOURCES & AUDIT COMMITTEE (Inc Risk and Pay)	CURRICULUM & STANDARDS	CEO /DCEO	CFO	BOO, SBO, ESTATES OFFICER	COO	LGB	HEADTEACHERS	CLERK
1.	STRATEGY											
1.1	Growth Plan		A S			D R I	D I		D I			
1.2	Trust Strategic Plan: agreeing key priorities and KPIs		A S			D R I	D I		D I			
1.3	Admission of new schools to Trust		A S			D R I	D I		D I			
2.	GOVERNANCE											
2.1	Members: Appoint / Remove	A										I
2.2	Trustees: Appoint / Remove (the majority of Trustees must be appointed by Members)	A	R D			D	D		D			I
2.3	Board Committee Chairs: Appoint / Remove		A	R	R							I
2.4	LGB Chairs: Appoint / Remove		J			J				R		I
2.5	Changes to Governance Structures and functions (Committees)		A			R						I
2.6	Changes to Scheme of Delegation: review / agree annually		A			R	D I	I	D I			D I
2.7	Determine level of delegation to LGB of each academy: review / agree annually		A			R						I
2.8	Terms of reference for committees of the Board of Trustees: review / agree annually		A	I	I	D R	D R		D R			D
2.9	Approval of Constitution and Terms of Reference for LGBs.		A									I
2.10	Annual schedule of Board, Committee and LGB meetings		A			I D	I	R		I		I D
2.11	Appoint and remove Clerks to Board and LGBs		A			R I			I			
2.12	Maintenance of Register of Interests		I				S			I		D I
2.13	Approval of Trust policies not referenced under other sections		A				D R I		D R I			

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2.	GOVERNANCE Cont'd											
2.14	Format for Head teacher Report for LGB		A			DR					I	
2.15	Trustee performance monitoring through periodic review	S	I									
2.16	LGB performance monitoring through periodic review		A			R				I	R	
2.17	Complaints Policy		A			R		I	DI		I	
3.	STATUTORY REPORTING											
3.1	Trust Annual Accounts	S	A	R			I					
3.2	Response to Auditors' Management Letter		S	A			I					
3.3	Appointment/Removal of external auditors	A	R	S			RI					
3.4	Budget Forecast Return		J	R		MJS	DRI					
3.5	Other Accounting Returns DFE/EFSA					MA	DRI		DRI			
3.6	Pension EOYC					M	DRI					
3.7	Payroll Annual return (inc P11D)					M	A		DRI			
3.8	Corporation Tax					M	DRI					
4.	SYSTEMS OF INTERNAL FINANCIAL CONTROL											
4.1	Internal financial control procedures			A		M	DRI					
4.2	Financial regulations and associated policies			A		M	DRI					
4.3	Appointment of Internal Auditors and agree audit plan			A			RI					

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5.	BUDGET AND MANAGEMENT REPORTING											
5.1	Trust Budget – 3 Year Plan		A	R S		S	M D I	I	I			
5.2	Academy Budget – 3 Year plan			A		S	M D R	D I			D I	
5.3	Monthly Management Accounts			S		S	D I	M		M		
5.4	Central spend / Trust levy: review and agree		A	R S		M	D R I		D R I			
5.5	Effective use of benchmarking to ensure robustness / value for money at Trust and academy level			S		M	D R I	I	I	I	I	
5.6	Budget virements over £10,000			S		A	D R I		D R I			
5.7	Budget virements under £10,000						J M	D R I	J		A	
6.	PURCHASING AND PROCUREMENT											
6.1	Enter into contracts above £50,000		A S			M	D R	I	D R			
6.2	Enter into contracts above £25,000 to £50,000 (within Budget)			A S		M	D R	I	D R			
6.3	Enter into contracts between £5,000 – £25,000 (within Budget)					A	M	D R I	M			
6.4	Enter into contracts below £5,000 (within Budget)						J	D R I	J		M	
6.5	Develop, review and approve Trust wide procurement strategies and efficiency savings programme			A S		M	D R I		D R I			
6.6	Entering into leasing agreements above £25,000 (total value over life of lease)		S	A		M	D R I		D R I			
6.7	Entering into leasing agreements up to £25,000 (total value over life of lease)			M		A	D R I		D R I			

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7.	BANKING AUTHORITY AND CASH MANAGEMENT											
7.1	Investments above £85,000		A	M			RI					
7.2	Investments below £85,000 (FSCS Limit)		S	A			RI					
7.3	Open new bank accounts			AM			DRI					
7.4	New credit cards					J	JM	DRI				
8.	TRANSACTION PROCESSING											
8.1	Purchasing – approve a Purchase Order or Non-Order Invoice above £25,000 (Trustee approval delegated to Chair or Vice Chair)			A			RIM					M
8.2	Purchasing – approve a Purchase Order or Non-Order Invoice £10,000 to £25,000					A	M	RI				
8.3	Purchasing – approve a Purchase Order or Non-Order Invoice above £1,000 but below £10,000						M	DRI			A	
8.4	Purchasing – approve a Purchase Order or Non-Order Invoice up to £1,000						M	DRIA				
8.5	BACS – approve BACS runs						J	J				
8.6	Approve Trustee and CEO expenses (except own)		A				I					
8.7	Approve Headteacher / Central Team Expenses					A	I					
8.8	Write-off bad debts under £1,000					A	RI					
8.9	Write-off bad debts over £1,000			A			RI					
9.	FIXED ASSETS											
9.1	Asset Register – completion of accurate register for each setting						I	M				
9.2	Disposal of assets with a net book value of up to £1,000 (at any year in 1 setting)					A	RI					
9.3	Disposal of assets with a net book value of £1,000 or over			A			RI					

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10.	STAFF AND PAY											
10.1	Approval of new or replacement Headteacher, Deputy and Assistant Headteacher posts		J			J			DI	R		
10.2	Approval of new academy staffing structure					A			DRI		RI	
10.3	Approval of new central team staffing structure		A			RI	D		DI			
10.4	CEO: Appoint/ Dismiss		DRIA									
10.5	Deputy CEO, COO and CFO: Appoint / Dismiss		A			DRI						
10.6	Undertake the recruitment process and appoint other Central Team roles					A	DRI		DRI			
10.7	Undertake the recruitment process and appoint other academy teaching and support roles							DRI			A	
10.8	Termination of employment: no severance above contractual entitlement					A			DRI		R	
10.9	Termination of employment: severance above contractual entitlement or settlement agreement		A			R			DRI			
10.10	New job descriptions and job evaluations								DRI			
10.11	Restructures, redundancies processes			A		R	DRI		DRI			
10.12	Suspension/return of Head teachers					IA			DRI			
10.13	Suspensions/return of school teaching and support staff								DRI		AI	
10.14	Undertake an investigation relating to the Headteacher under a HR policy					A			DRI			
10.15	Undertake an investigation relating to a school-based employee under a HR Policy							DR	J		JI	
10.16	Take formal action relating to a Headteacher under a HR policy		A			R			DRI			
10.17	Take formal action relating to a school-based employee under a HR policy								DRI		A	
10.18	Take part in formal HR Hearings / Appeals		I			I			DR		I	

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10.	STAFF AND PAY Cont'd											
10.19	Inflationary pay increases			A			DRI					
10.20	Undertake CEO performance review process and implement pay progression			AIM					IR			
10.21	Change to Central Team Leader Pay Range			A		R						
10.22	Central Team Pay Progression within Pay Range					A	R		DRI			
10.23	Undertake Headteacher performance review process			S		AI						
10.24	Headteacher pay progression within ISR			A		R						
10.25	Change to Headteachers ISR			A		R			DI			
10.26	Undertake School leadership members' performance review process (other than Headteacher)					S				M	AI	
10.27	School Leadership members pay progression/change of ISR (other than Headteacher)			A		DRM			I			
10.28	Teachers' and support staff performance review process and pay progression					MR		I		A	R	
10.29	Development of Trust and Academy succession plans		AS			DRI	DRI		DRI			
11.	PERFORMANCE AND CURRICULUM											
11.1	Academy SEF / Development Plan					AM				D	DRI	
11.2	Review progress against Academy Development Plan					S				M	I	
11.3	Curriculum Intent				A	R					DI	
11.4	Academy KPIs				AS	R					DI	

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12.	ADMISSIONS											
12.1	Agree Admissions arrangements in consultation with LGBs		A S			R				M	D I	
12.2	Publish admissions arrangements/policies					M					I	
12.3	Admittance over PAN/refusal of place		J			M				R	J	
13.	PUPIL BEHAVIOUR											
13.1	Fixed term Exclusion					M				S	A I	
13.2	Permanent Exclusions					J M				S	J I	
13.3	Appointment of panel to hear appeals against a permanent exclusion					M				I	I	
14.	SCHOOL ORGANISATION											
14.1	Approval of changes to academy times of day					A M				M	R I	
14.2	Term Dates / INSET Dates					A M				M	R I	
15.	RISK, HEALTH AND SAFETY											
15.1	Health & Safety Policy		A			M		I	D R I			
15.2	Risk Management Strategy / Processes			A		M	D R I		D R I		I	
15.3	Report on Risks to Board			S		M	D R		D R			
15.4	Academy Business Continuity Plan					A		D R I	M	M	D R I	
15.5	Trust Business Continuity Plan		A S			R	D I		D R I			

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16.	PREMISES AND INSURANCE											
16.1	Statutory compliance testing			S				DRI	M			
16.2	Fire risk assessment and Asbestos risk assessment			S				DRI	M			
16.3	Action plans in relation to safety of sites including buildings conditions			S				DRI	M		I	
16.4	Trust Premises & Capital Strategies		A			M	DRI		DRI			
16.5	Source Trust insurance including RPA, minibus and staff absence						I		I			
16.6	Insurance Claims			M			I	I	I			
16.7	H & S Incidents			S				RI	M		RI	
17.	SAFEGUARDING											
17.1	Safeguarding audits				S	DR				M	I	
17.2	Implementation of actions from Safeguarding audits				S	M				M	I	
17.3	Safeguarding training for all staff					SI		M		M	I	
17.4	Trustee Safeguarding training		S			MI		M				I
17.5	Governor Safeguarding training				S	MI		M			MI	I
17.6	Reporting of Safeguarding/CP concerns		S			M				M	RIM	
17.7	LADO Referrals		S			M		I	I	M	RIM	

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18.	ICT, DATA PROTECTION AND COMPLIANCE											
18.1	Trust ICT Strategy		A S			M	I	I	I		I	
18.2	GDPR Compliance		S			M	I	I	D R I		I	
18.3	Legal cases		S			M	M I	M I	M I		I	
18.4	Publication on Trust and Academy Websites of all required details on governance arrangements					S		M I			I	I
18.5	Annual report on performance of the Trust: submit to Members and publish	S	M			D R I	D I		D I		D I	
18.6	Compliance with the requirements of the Master and Supplemental Funding Agreements			S		M	D I					
18.7	Compliance with Academies Handbook			S		M	M D R I	I	I	I	I	